



Tiny Tech Training

OCLC Group Services and Patron Interface

September 26, 2023

OCLC Services



Mission: The State's OCLC Group Services contract provides access to unlimited cataloging and interlibrary loan services at a fair, equitable, affordable cost for all Montana libraries.



FirstSearch

WorldShare Interlibrary Loan



Principles of Cooperation

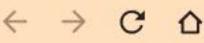
- Contribute to OCLC all current bibliographic and holdings information which represents cataloged items in your collections;
- Create bibliographic records and related data at the fullest possible level, consistent with the standards and guidelines adopted by OCLC;
- Support prompt contribution of bibliographic records and related data to promote shared use of records and library resources;
- Cooperate with OCLC, regional networks and other partners, and participating libraries to identify and correct errors in contributed information and to avoid introducing duplicate records; and to
- Limit use of OCLC records, systems and services to OCLC authorized users.

Unlimited cataloging

Unlimited interlibrary loans

Access to WorldCat





- Montana's Official Sta...
- O365
- ZOHO
- PROJECTS
- State Stuff
- Helpdesk Ticket
- Feb14.2023.pptx
- My Dashboard | Servi...
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- All Bookmarks

Google

Search Google or type a URL

- Search ASPeN
- Montana Stat...
- Outlook
- SABHRS logo...
- MSL Learn
- Dashboard
- mtgov
- Montana Stat...
- OverDrive M...
- Add shortcut

Customize Chrome



Google

🔍 Search Google or type a URL 🗣️ 📷



Search ASPeN Montana Stat... Outlook SABHRS logo... MSL Learn
Dashboard mtgov Montana Stat... OverDrive M... Add shortcut

✎ Customize Chrome

Interlibrary loans

1.No Online ILLs

Patrons cannot request items online, and your library does not manage ILL online using OCLC. Libraries choosing this option are using OCLC exclusively as a cataloging tool.

2.E-mail ILL Requests Only

Patrons can request items online, and their requests are e-mailed to your library. Your library manages ILL transactions using ALA forms, fax, OCLC's interlibrary loan system, or by some other means.

3.ILL Management Only

Patrons cannot request items online, but your library does manage ILL online using OCLC's FirstSearch. Your library creates and approves each ILL request before it gets sent to another library.

4.ILL Requests and Mediated Management

Patrons can request items online, and your library does manage ILL online using OCLC's FirstSearch. Your library approves (mediates) each ILL request before it gets sent to another library.

5.Direct Request ILL and Unmediated Management

Montana Shared Catalog



Montana Shared Catalog

1. Monthly Holdings Updates – additions and withdrawals. MSC Staff upload data from Symphony, reflecting any work done within our system.

2. No manual holdings update work for librarians.



Discussion and Questions



Access the OCLC services page on the MSL website to learn more about enrollment: https://msl.mt.gov/libraries/statewide_projects/oclc_services/

Visit the OCLC Community Center: <https://www.oclc.org/community/home.en.html>

Request a streamlined holdings update project: <https://oclc.org/holdings-request>

Set up automated holdings feeds for knowledge base collections: <https://oclc.org/autoload>

Visit the core services web page for library groups: <https://www.oclc.org/go/en/oclc-subscriptions.html>

<https://mslservices.mt.gov/aspn/>

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MSL Evaluation Survey



<https://forms.office.com/g/ffUuzbA8gn>

Thank you for joining us!

