



June 3, 2013

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Ms. Jennie Stapp, State Librarian
Montana State Library
P.O. Box 201800
Helena, Montana 59620-1800

RE: Amendment 8 to the Montana State Library's Group Services Agreement dated July 1, 2008 (the "Agreement")



Dear Ms. Stapp:

OCLC Online Computer Library Center, Inc. ("OCLC") wishes to amend the Agreement by: (i) replacing the Agreement's existing Pricing Schedule with the new Pricing Schedule attached hereto dated May 30, 2013; and (ii) replacing the Agreement's current list of Product Codes with the list of FY14 Product Codes attached to this letter.

If the Library agrees to this amendment, please so indicate by signing the enclosed letter and returning it to me. All other terms and conditions of the Agreement are ratified by the parties and remain unchanged.

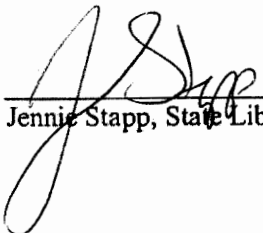
Sincerely,

OCLC ONLINE COMPUTER LIBRARY CENTER,
INC.

By: 
Bruce A. Crocco, Vice President 

Agreed to and accepted this 4 day of June 2013.

MONTANA STATE LIBRARY

By: 
Jennie Stapp, State Librarian

OCLC Group Services Pricing

STATE OF MONTANA (MZB)

May 30, 2013



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	FY14
OCLC FirstSearch WorldCat (15 Simultaneous Users)	\$ 43,455
OCLC Cataloging Subscription (Includes Access)	\$ 332,545
OCLC WorldCat Resource Sharing Subscription (Includes Access)	\$ 127,446
OCLC Group Catalog	\$ 18,636
Total WorldCat, Cataloging, WorldCat Resource Sharing and Group Catalog	\$ 522,081
UNLIMITED CONTENTdm with 54 Project Clients; also has 10 OCR extensions that can be used with any of the 54 clients. Three (3) of the OCR extensions process up to 25,000 pages per month and seven (7) process 10,000 pages per month. One of the extensions with 10,000 pages per month and one with 25,000 pages per month are billed to Fallon County (YOV) and are not included in the billing amounts on this line. Fallon County's billing amounts are in lines 13 and 14.	\$ 9,931
Fallon County (YOV) OCR extension (10,000 pages)	\$ 273
Fallon County (YOV) OCR extension (25,000 pages)	\$ 2,888
UNLIMITED CONTENTdm Hosting with 1.25 TB Storage (Annual Fee)	\$ 6,165
Total UNLIMITED CONTENTdm	\$ 19,257
WCA_Montana State Univ Northern (YWR)	\$ 760
WCA_Univ of Montana Mansfield Libr (MTG)	\$ 4,531
WCA_Montana State Univ Great Falls - FY09 \$400, start up fee (YQV)	\$ 913
Total WorldCat Analysis	\$ 6,205
ILLiad_Montana State Univ Bozeman (MZF)	\$ 6,361
ILLiad_Univ of Montana Mansfield Libr (MTG)	\$ 5,088
Total ILLiad	\$ 11,449
OCLC-hosted EZproxy	\$ 2,650
Total OCLC-hosted EZproxy	\$ 2,650
Digital Archive Ingest	\$ 3,750
Storage1 (DPR9763) Incremented over the previous year as follows: FY14: 2.80% for each 100GB up to 500GB @ \$500/yr/100GB.	\$ 2,570
Storage2 (DPR9778) Incremented over the previous year as follows: FY14: 2.67% for each 100GB between 500GB and 1TB @ \$300/yr/100GB.	\$ 1,540
Storage3 (DPR9775) Incremented over the previous year as follows: FY14: 2.5% priced with increased storage capacity for each 100GB more than 1TB @ \$200/yr/100GB.	\$ 2,050
Storage4 (DPR9785) Incremented over the previous year as follows: FY14: 2.5% for each 100GB more than 3TB @ \$120/yr/100GB.	\$ 1,107
TOTAL for OCLC Digital Archive	\$ 11,017
TOTAL GROUP SERVICES (Utilizing 15 SU WorldCat Pricing)	\$ 572,658

NOTES:

- >Pricing is valid for 90 days.
 - >The renewal subscription period is July 1, 2013 - June 30, 2014 for all Services. FirstSearch WorldCat and Group Catalog bill annually in June and all other services bill annually in July. Prices will be allocated by the State Library. The State Library will provide OCLC with a spreadsheet showing these allocations so that OCLC can bill each Montana library.
 - >The OCLC contract with the Montana State Library automatically will roll forward one year if either party has not given the other written notice by January 1.
 - >Prices quoted are exclusive of any applicable local, regional, state or other taxes.
 - >Annual price changes will not exceed the percentage of increase listed. However, if the OCLC price increase approved by the OCLC Board of Trustees for the service is less than the listed percentage change, the group price will be adjusted based on that same percentage.
 - >Total group services pricing includes WorldCat @ 15 SU pricing.
- Group Services Pricing is for unlimited WorldCat Resource Sharing and Cataloging, including ongoing batchloading. This pricing enables Montana libraries to use any of the OCLC cataloging and WorldCat Resource Sharing interfaces. It will not change with the addition of new libraries, or as libraries increase usage.

Cataloging

Cataloging pricing is incremented as follows:
FY14: 2.75%.

WorldCat Resource Sharing

WorldCat Resource Sharing pricing is incremented as follows:
FY14: 2.75%.

Access

Access is not incremented.

WorldCat and Group Catalog

WorldCat and Group Catalog are incremented as follows: FY14: 2.75%, and FY15: 5%.

CONTENTdm, WorldCat Analysis, ILLiad and Ezproxy are incremented as follows:

CONTENTdm, FY14: 2.75%
WorldCat Collection Analysis,
ILLiad, FY14: 2.75%
Ezproxy, FY14: 0%.

>This pricing is inclusive of new libraries in the state of MT, but excludes FEDLINK libraries. Potential participants in the contract includes "any active Montana library listed in the online Montana Library Directory at <http://montanalibraries.org/Dirac>

>Billing for the Digital Archive through the Montana Group Services contract is based on storage estimates. The actual billing is subject to change due to actual storage requirements. The Montana Group Services storage pricing is valid for the duration of the contract. If actual billing exceeds the estimated storage OCLC will bill the Montana State Library (MZB).

>The Digital Archive Ingest fee in FY14 covers the loading of Montana Legislative Reference Center files.

>The Montana State Library and the Montana Historical Society share 1.4 terabytes in the Digital Archive for FY13. In FY14, this space will be increased by 1.5 terabytes for a total of 2.9 terabytes to accommodate the files of the Montana Legislative Reference Center. In FY15, an additional 500 gigabytes will be added to accommodate growth of these files.

>OCLC will set up and track Digital Archive use for the Montana Legislative Reference Center (AF1). The actual work will be done for AF1 by the Montana Historical Society (MTL) and billing will be sent to the Montana Historical Society.

Digital Archive Costs

	FY14
Ingest fee (DPR9762): Ingest service includes handling content you've sent to OCLC via portable storage device and monitoring the ingest process for each batch of content received. When using the network ingest feature, no fees apply.	\$3,750
Storage1 (DPR9763) Incremented over the previous year as follows: FY14: 2.80% for each 100GB up to 500GB @ \$500/yr/100GB.	\$2,570
Storage1 units	5
Storage1 GB	500
Storage2 (DPR9778) Incremented over the previous year as follows: FY14: 2.67% for each 100GB between 500GB and 1TB @ \$300/yr/100GB.	\$1,540
Storage2 units	5
Storage2 GB	500
Storage3 (DPR9775) Incremented over the previous year as follows: FY14: 2.5% priced with increased storage capacity for each 100GB more than 1TB @ \$200/yr/100GB.	\$2,050
Storage3 units	10
Storage3 GB	1,000
Storage4 (DPR9785) Incremented over the previous year as follows: FY14: 2.5% for each 100GB more than 3TB @ \$120/yr/100GB.	\$1,107
Storage4 units	9
Storage4 GB	900
Total Storage GB	2,900
Total Storage Terabytes	2.9
TOTAL for OCLC Digital Archive	\$11,017

Digital Archive Billing

Library	Billing Symbol	FY14
Montana State Library (MZB)	MZB	\$2,482
Montana Historical Society (MTL)	MTL	\$2,482
Legislative Reference Center (AF1)	MTL	\$6,052
Total		\$11,017

MZB and MTL will share 1.4 TB for FY13 - FY15.
AF1 will have 1.5 TB in FY14.

FY14 Group Services Product Code List

**UNLIMITED WORLDCAT RESOURCE SHARING PRICING
 INCLUDES THE FOLLOWING PRODUCT CODES:**

PRODUCT CODE	PRODUCT DESCRIPTION
RSH6700	WorldCat Resource Sharing Search
RSH6701	WorldCat Resource Sharing Request
OTC4561	ILL Lending Credit
IFM4572	IFM Administration Fee
IFM8915	IFM Admin Fee Correction
ILL4505	ILL Direct Profiled Prod
ILL4506	ILL Direct Search & DH
IDH3571	DisplayHoldings UL
IDH3581	ILL Display Holdings
IDH3601	UL Holdings Display UL
IDH3611	ILL UL Display Holdings
OTC4562	ILL Consolidated Lending Crd
TOC4022	ULS LDR Deletion Credit

**UNLIMITED CATALOGING PRICING (INCLUDING CREDITS)
 INCLUDES THE FOLLOWING PRODUCT CODES:**

PRODUCT CODE	PRODUCT DESCRIPTION
CXP2054	CatExpress Custom Annual - Consortia
CXP2056	CatExpress Custom Monthly - Consortia
CXP2057	CatExpress 500
CXP2058	CatExpress 1000
CXP2059	CatExpress 2000
CXP2230	CatExpress Excess Usage
CXP2238	CatExpress 250
CXP2239	CatExpress 3000
CXP2240	CatExpress 4000
CXP2241	CatExpress 5000
CXP2242	CatExpress 6000
CXP2246	CatExpress 7000
AST1060	PCC Orig Input
AST1063	CAT Orig Input
AST1065	USNP Orig Input
AST1075	Orig Input EncLvl3
CCA1001	Catalog Cards
CCA1011	Card Rerun/Adjustment
CCA1021	Card Rerun-Out/Warranty
CCA1501	Accessions List
CCA2093	PromptCat Catalog Cards
CCA2655	GOVDOC Catalog Cards
CCA2677	Cat Card Offline Return
CRC3715	Export Bibliographic
CRC3727	Export Authority
CRC3728	Pathfinder
CTR3400	Search Key Sng Del

**UNLIMITED CATALOGING PRICING (INCLUDING CREDITS)
 INCLUDES THE FOLLOWING PRODUCT CODES:**

PRODUCT CODE	PRODUCT DESCRIPTION
CTR3338	Batch Grp Record Cpy
CTR3376	Batch Sng Record Cpy
CTR3743	Group Retro Record Copy
CTR3744	Single Retro Record Copy
DSH3562	Cat Display Holdings
MLE2007	MARC Record Copy Charge
MLE2008	Multi-Institution MARC Copy Charge Copy
MLE2061	MARC Set-up Fee
MLE2081	MARC Records Selected
MLE2082	PromptCat Added Copy
MLE2083	PromptCat Shared Sys PDR
MLE2084	PromptCat Shared Sys No Rec
MLE2088	PromptCat Data Rec Unit
MLE2094	PromptCat MARC Record
MLE2096	PromptCat Add'l Record Copy
MLE2676	GOVDOC Record Copy Charge
ONT2025	Bib Record Notification
ONT2030	Bib Record Notification >7000 Records
ONT2564	ALLCAT Volume Discount
ONT2565	CAT Database Enrichment
ONT2570	PCC National Enhance Cr
ONT2571	Enhance Credit
ONT2572	CONSER Upgrade Credit
OTC1071	CAT Online Hldgs Deletion
SBC0961	Cat Searches over 12,000
TAP2650	GOVDOC Retrieve Sethold
TAP3808	Batch Sng OCLC-Der Delete
TAP3812	Batch Sng OCLC-derived
TAP3813	Batch Sng OCLC-Der Adds
TAP3814	Batch Grp OCLC-derived
TAP3818	Batch Grp OCLC-Der Delete
TAP3823	Batch Grp OCLC-Der Add
TAP3833	Batch Sng PCC
TAP3843	Batch SngPCC Upgd/Add
TAP3911	Batch Sng Non-OCLC
TAP3915	Batch Sng Non-OCLC Delete
TAP3921	Batch Evaluation
TAP3845	Batch Evaluation discounted
TAP3928	Batch Grp Non-OCLC Delete
TAP3931	Batch Grp Non-OCLC
TAP3933	Batch Grp Non-OCLC Add
TAP3971	Batch Sng Non-OCLCAdd
TAP 3981	Batch Sng Retro
TAP 3983	Batch Grp Retro
TAP 3986	Batch Sng Retro Add
TAP 3987	Batch Grp Retro Add
TOC3491	CAT Minimal Rec Upgrade

UNLIMITED CATALOGING PRICING (INCLUDING CREDITS)
INCLUDES THE FOLLOWING PRODUCT CODES:

PRODUCT CODE	PRODUCT DESCRIPTION
ZCT6042	Z39.50 Batchload OCLC - Der
ZCT6058	Z39.50 Cat Search/Export
ZCT6059	Z39.50 FTU Online
SBL0131	CAT WorldCat Search
SCN0044	CAT WorldCat Scan
ONT2500	CAT Online FTU
TAP3819	Batch Single Institution OCLC-Derived Non-Bill
TAP3839	Batch Group OCLC-Derived Non-Bill
TAP3919	Batch Single Institution Non-OCLC Non-Bill
TAP3939	Batch Group Non-OCLC Non-Bill
TAP3949	Batch Group Retro Non-Bill
TAP3989	Batch Single Institution Retro Non-Bill
WKB2178	WC Knowledge Base Set Holdings
WKB2179	WC Knowledge Base Delete Holdings
WKB6294	WC Knowledge Base Record Output

PRODUCT CODES:

PRODUCT CODE	PRODUCT DESCRIPTION
CON6082	Internet Hourly Connect Charge
FIX6600	Monthly bill
FIX6601	Quarterly bill
FIX6602	Semi-annual bill
FIX6603	Annual bill
FIX6590	Cat only monthly