

MEMO

TO: Montana State Library Network Advisory Council
 FROM : Sarah McHugh, Statewide Projects Librarian
 DATE: May 11, 2011
 RE: FY2012 OCLC Enrollment Fees

Total FY2012 OCLC Group Services that are shared: \$494,509

ILL repurposed funds applied toward GS FY12	\$ 98,885
Subtotal GS FY11	\$ 395,624
FY10 and FY11 LSTA applied to GS FY12	\$ 58,811
Total remaining owed for GS FY11	\$ 336,813
Amount to collect	\$ 336,813

“Copy cataloging” enrollment fees for FY2012

Enrollment fee levels for what are considered “copy” cataloging libraries for purposes only of the statewide cost share formula are based on these measures, by library type:

- Academic: FTE students
- Public: Paid staff based on FTE count
- Schools: OPI required librarians, linked to September enrollment count
- Special: Paid staff based on FTE count

Table One: Copy Cataloging Annual Cost - Fiscal Year 2012

Library Type	\$1,346	\$1,110	\$867	\$641	\$422	\$209
Academic (FTE Students Enrolled)	1,000 or more	800 or more	600 or more	400 or more	200 or more	Less than 200

Public	5 or more paid staff	4 or more paid staff	3 or more paid staff	2 or more paid staff	1 or more paid staff	Less than 1 paid staff
Public/School Combined*	See P/S note below	See P/S note below	See P/S note below	See P/S note below	See P/S note below	See P/S note below
School (Student Enrollment)	3 OPI certified librarians required (2,001 or more)	2.5 OPI certified librarians required (1,501-2,000)	2 OPI certified librarians required (1,001-1,500)	1.5 OPI certified librarians required (501-1,000)	1 OPI certified librarian required (251-500)	0.5 or less OPI certified librarian required (0-250)
Special	5 or more paid staff	4 or more paid staff	3 or more paid staff	2 or more paid staff	1 or more paid staff	Less than 1 paid staff

* Public/School combined libraries' fair share of the statewide OCLC contract has been determined to be their cost calculated as if they were either a school library, or a public library, whichever is higher. Being combined, these libraries do not have to pay the sum of their public and school shares; however, in the interest of statewide fairness and equity, they do pay the single higher amount.

Difference FY2011 to FY2012 for copy level libraries:

\$198 level will increase to \$209

\$400 level increase to \$422

\$607 level will increase to \$641

\$821 level will increase to \$867

\$1051 will increase to \$1110

\$1274 will increase to \$1346

“Full Cataloging Enrollment Fees”

There are 18 libraries considered “full” cataloging libraries. These libraries contribute original bibliographic records to OCLC on a regular, ongoing basis. These libraries pay about three-quarters of Montana's statewide contract costs to OCLC. Full cataloging librarians' participation in this statewide group catalog contract helps out hundreds of other Montana libraries. These libraries also benefit from a significant reduction in their OCLC enrollment fee due to the ILL repurposing and LSTA contributions.

Library	FY11 Enrollment Fee	FY12 Enrollment Fee
Big Horn County Public Library	\$ 2,480	\$ 2,619
Bozeman Public Library	\$ 9,003	\$ 9,508
Carson Library	\$ 2,774	\$ 2,930
Flathead County Library System	\$ 14,917	\$ 15,755
Great Falls Public Library	\$ 7,612	\$ 8,039
Jack and Sallie Corette Library	\$ 3,890	\$ 4,108
Lewis and Clark Library	\$ 19,427	\$ 20,518
Maureen and Mike Mansfield Library	\$ 60,145	\$ 63,522
Missoula Public Library	\$ 17,156	\$ 18,119
Montana State Library	\$ 3,236	\$ 3,418
Montana State University Libraries	\$ 38,793	\$ 40,971
Montana Tech Library	\$ 4,183	\$ 4,418
MSU - Billings Library	\$ 13,595	\$ 14,358
Parmly Billings Library	\$ 11,214	\$ 11,844
Paul M. Adams Memorial Library	\$ 2,101	\$ 2,219
State Law Library of Montana	\$ 2,370	\$ 2,503
University of Great Falls Library	\$ 5,192	\$ 5,483
Vande Bogart Library	\$ 3,847	\$ 4,063